

Improvements Made to Quicken Over the Years

(As taken from the Quicken 2010 Deluxe HELP files)

Here's a partial list of what we've added to Quicken over the years. If you're upgrading from an earlier version of Quicken, this list will give you a good idea of the many new features now available to you.

Note:

(D) - Quicken Deluxe, (P) - Quicken Premier, (H&B) - Quicken Home & Business.

- [What's new in Quicken 2009 for Windows](#)
 - Setup Tab
 - Bill Management
 - Improved Add Account Flow
 - Sidebar Guidance
 - Rental Property Manager integrated into Quicken (Rental Property Manager version only)
- [What's new in Quicken 2008 for Windows](#)
 - New Navigation and Account Bar
 - Savings Plan
 - Categorization and Tagging
 - More Financial Institutions and New Account Types
 - Business Tab and Tax Snapshot (Quicken 2008 Home & Business only)
 - Quicken Billminder Gadget (Only available in the Vista operating system for Quicken 2008 Deluxe, Premier, and Home & Business)
- [What's new in Quicken 2007 for Windows](#)
 - New Quicken Home page
 - Easy access to charts and graphs
 - See your Cash Flow Detail
 - Improved financial information download
 - Improved Financial Calendar
 - Improved image attachment
 - Improved Instant Insights
 - New integrated online backup



- Print professional reports
- Find and rate local businesses with Zipingo
- Quicken Home Inventory Manager

☐ [What's new in Quicken 2006 for Windows](#)

- One click insights for recent spending (minireports)
- Improved Reports Tab
- Manage your spending with six new reports
- Store electronic checks, receipts and other images with your transactions (Quicken Deluxe, Premier, or Home & Business only)
- Store electronic statements and other images with accounts (Quicken Deluxe, Premier, or Home & Business only)
- Save your reports and invoices as PDFs
- Correct and edit from within reports
- Quickly find and edit your transactions
- Over 121 customer suggested improvements

● ☐ [What's new in Quicken 2005 for Windows](#)

- Account Registers Improvements
- Category List Manager
- Category QuickFill Improvements
- Scheduled Transactions Monthly View
- Scheduled Transactions Increased Scheduling Flexibility
- Renaming Rules for Downloaded Transactions
- Excel Compatible Export
- File backup enhancements
- Quicken Home Page improvements

● ☐ [What's new in Quicken 2004 for Windows](#)

- Express Account Setup
- Online Accounts Register Enhancements
- Net Worth tab on the Financial Overview Center(D)
- Easier Investment Account Setup
- Placeholder Entries and Backfill
- Investing Accounts Redesign
- Investing Center Improvements
- New Snapshots in the Investing Center (P)
- Portfolio Enhancements
- Security Detail View Improvements
- 401(k) Tracking Improvements (D)
- Register Enhancements
- Visual Design and Printing of Reports/Graphs Improvements
- Backup Improvements



- [☐ What's new in Quicken 2003 for Windows](#)
 - Accept credit cards payments using the Quicken Merchant Account Service. (H&B)
 - Redesigned Business Center (H&B)
 - Tax-Smart Investing Insights to Help Improve After-Tax Returns (P)
 - Proactive Investing Alerts (P)
 - Schedule A, B and D Tax Reports (P)
 - Investment Sale Optimizer Based on Your Goals (P)
 - Buy/Sell Preview (P)
 - New Capital Gains Snapshot (P)
 - Step-by-Step Guided Setup (D)
 - Scheduled Online Updates (D)
 - Easier Setup to Connect Your Accounts to Download Data (D)
 - Improved, More Flexible Investment and Paycheck Setup (D)
 - Quick Access Account Bar
 - Reports Navigator
 - Redesigned Account Centers
- [☐ What's new in Quicken 2002 for Windows](#)
 - Vehicle Mileage Tracker (H&B)
 - On-Screen Invoice Customization (H&B)
 - Mini Business Plan Writer (H&B)
 - Guidance for Small Business (H&B)
 - Easier investment setup (D)
 - Portfolio Analyzer (D)
 - Capital Gains Estimator Supports Loss Carryovers & Employee Options (D)
 - Tax Implications View in Portfolio View (D)
 - Improved Support for Bonds
 - Improved IRA Tracking
 - My Finances Setup View
 - Easier, More Flexible Budgeting
 - Automatic Categorization
 - Automatic Reconcile
- [☐ What's new in Quicken 2001 for Windows](#)
 - Job Tracking (H&B)
 - Prepare Estimates (H&B)
 - Improved Cash Basis Reports (H&B)
 - Improved Tax Planner (D)
 - 30+ New Portfolio Performance Indicators (D)
 - Smarter Reconcile



- View Balances on Quicken.com
- Proactive Missed Bill Reminders
- Improved Transfer to TurboTax
- Account Overview Pages

- [☒ What's new in Quicken 2000 for Windows](#)
 - QuickPayroll (H&B)
 - Contact Manager Import/Export (H&B)
 - Invoice E-mailing (H&B)
 - Financial Activity Centers
 - Account Overviews (D)
 - One Step Update (D)
 - Pocket Quicken for Palm Connected Organizers (D)
 - Background Download (D)
 - Automatic Asset Class Download (D)
 - EasyStep Employee Stock Option Tracking (D)
 - Asset Allocation Guide and Monitor (D)
 - Portfolio Rebalancer (D)
 - Portfolio Value and Cost Basis Graph (D)
 - Stock Evaluator (D)
 - Multiple Security Charting (D)
 - TurboTax Data Import (D)
 - Itemized Deduction Estimator (D)
 - Tax Withholding Estimator (D)
 - Life Event Planners (D)

- [☒ What's new in Quicken 99 for Windows](#)
 - Customer statements (H&B)
 - Discounts/surcharges (H&B)
 - Finance charges (H&B)
 - What-If Scenarios (D)
 - Financial Activity Centers (D)
 - Enter transactions using QuickEntry (D)
 - WebEntryEnter your transactions on the Web
 - View your Quicken Alerts and portfolio on Quicken.com (D)
 - Capital Gains Estimator (D)
 - WebTurboTax (D)
 - Downloaded asset classes and 5-year historical quotes (D)
 - Improved stock and mutual fund research (D)
 - Transaction tracking in multiple currencies



- Improved handling of transfers from the Splits window
- One Step Update for all downloaded content
- Ease-of-use improvements to online banking and bill payment
- Investment tracking using "Average Cost" method
- [☐ What's new in Quicken 98 for Windows](#)
 - Accounts receivable accounts (H&B)
 - Sales tax accounts (H&B)
 - Create, track, and print invoices (H&B)
 - Track reimbursable expenses (H&B)
 - Emergency Records Organizer (D)
 - Alerts (D)
 - Market Watch (U.S. Deluxe)
 - 401k Wizard (U.S. Deluxe)
 - Security Detail View News (U.S. Deluxe)
 - Paycheck Wizard
 - Get insurance quotes
 - Research mortgage rates
 - Online investment tracking
 - Online billing (U.S. versions)
 - Consolidation of Billminder/Reminders/Scheduled Transactions Due
- [☐ What's new in Quicken 6 for Windows](#)
 - Tax Deduction Finder (D)
 - Debt Reduction Planner (D)
 - Credit Check (D)
 - Security Detail View
 - Asset Allocation graph
 - Ticker symbol lookup
 - Enhanced decimal precision for investments
 - Financial Newsstand
 - Online Quicken software updates
 - Online Financial Center
 - Online banking matching and updating enhancements
 - EasyAnswer Graphs
 - How Do I? (common questions and answers)
 - Free stock and mutual fund quotes
- [☐ What's new in Quicken 5 for Windows](#)
 - Investor Insight (D)
 - Mutual Fund Finder (D)
 - Financial Address Book (D)
 - Watch List for investments
 - Automatic lot selection of shares to sell or remove
 - Add/Remove shares to an investment account
 - Check writing from investment accounts
 - Sort investments for analysis



- Online bank account access
- Transfer funds between online accounts
- Easy Answer Reports
- Tax Link Assistant
- Hide inactive accounts

- [☐ What's new in Quicken 4 for Windows](#)
 - Quicken Home Inventory (D)
 - Ask the Experts and Finance 101 (D)
 - Customizable Portfolio View
 - Downloaded stock quotes
 - Progress Bar
 - Supercategories
 - Fiscal Year budgeting
 - Tax Planner
 - Forecasting
- [☐ What's new in Quicken 3 for Windows](#)
 - Pop-up calendar & calculator
 - Automatically enter scheduled transactions
 - Investment forms
 - Memorized reports
 - Forecast & manage variable interest rate loans
 - Savings Goals
 - Refinance & College Planners
 - Financial Calendar
- [☐ What's new in Quicken 2 for Windows](#)
 - QuickZoom
 - Stock price history window
 - Tax-deferred accounts
 - Multiple lot handling
 - Investment goals
 - Autocreate budgeting
- [☐ What's new in Quicken for Windows](#)
 - Investments reports & graphs
 - Internal Rate of Return (IRR) calculation
 - Electronic bill payment
 - Easy report selection & customization
 - Loan, Retirement, and Savings Planners
 - Credit card download

