

Learn about what's new in Quicken 2008!

This guide is designed to help you by highlighting the new improvements and features of Quicken 2008 and by offering suggestions for how you can quickly incorporate them into your everyday use of Quicken.

After working with thousands of Quicken customers like yourself, we have designed Quicken 2008 to help you see your personal finances the way you want to see them—all in one place. Now it's easier and faster than ever.

This guide covers the following Quicken 2008 improvements:

- Navigation and Account Bar
- My Savings Plan
- Categorization and Tagging
- More Financial Institutions and New Account Types
- Business Center and Tax Snapshot
- Quicken Billminder Gadget

If you would like to know more about Quicken or if you are new to Quicken and would like help getting started, please go to: <http://support.quicken.intuit.com>

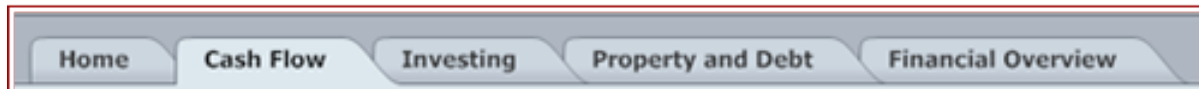
Many thanks for your support!

The Quicken Team

Navigation and Account Bar

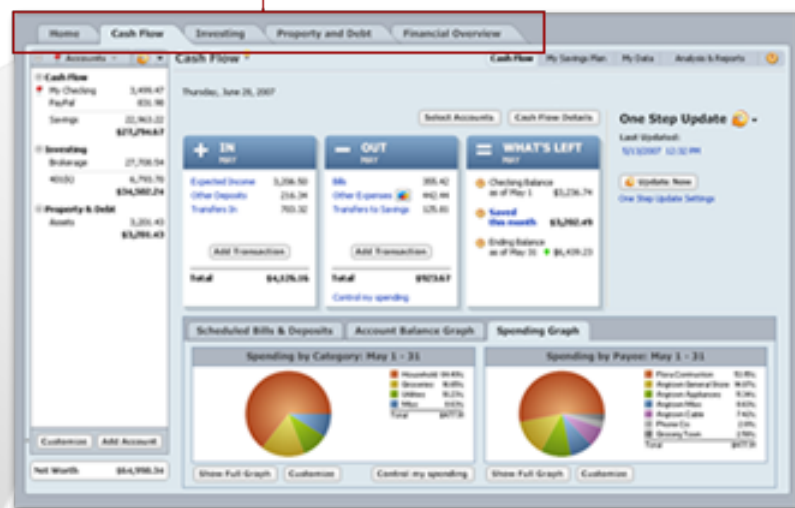
New Navigation and Account Bar

Get quick access to every area of Quicken from anywhere in the product



Collapse the Account Bar to increase your workspace.

Accounts	
Cash Flow	
My Checking	3,499.47
PayPal	831.98
Savings	22,963.22
	\$27,294.67
Investing	
Brokerage	27,708.54
401(k)	6,793.70
	\$34,502.24
Property & Debt	
Assets	3,201.43
	\$3,201.43



When will I use it?

- To navigate throughout the product and to discover new functionality
- To increase your workspace

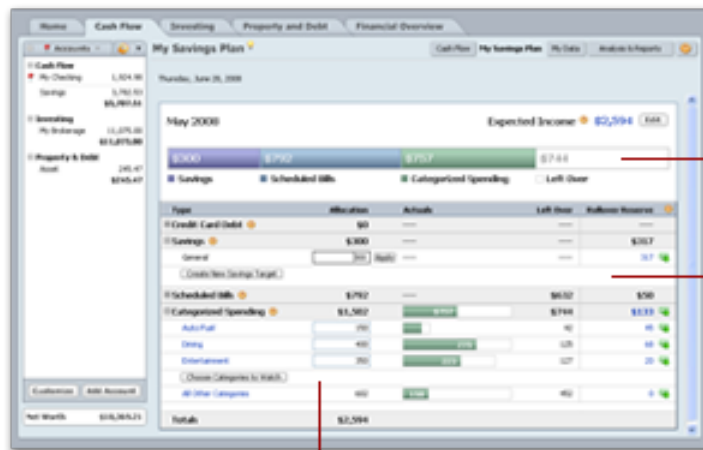
How will I use it?

- Click the top tabs
- Collapse or expand the Account Bar

My Savings Plan

My Savings Plan

Keep track of your spending and set savings targets that you can reach.



Status Bar

Get a quick snapshot of what you've spent and what's left over.



Savings

Track your progress toward savings targets like your next vacation or buying a new TV.



Categorized Spending

Manage your everyday expenses – change allocations if you need to cut back or want to spend more in specific categories.

When will I use it?

- To see how your expenses are looking for the month
- To track your progress toward a savings target, like planning the next vacation or buying a car

How will I use it?

- Select categories to track the areas you want to watch closely
- Set short term savings targets

Categorization and Tagging

Step 1 Click a transaction in your register.

Step 2 Categorize the transaction.

Step 3 Add more details about the transaction with tagging.

When will I use it?

- To categorize transactions so you can track your spending and maximize your tax deductions
- To tag your transactions to add more details

How will I use it?

- Within the register, click the icons in the category and tag fields

More Financial Institutions and New Account Types

The image shows a screenshot of the Quicken software interface. On the left, a sidebar lists account types: Cash Flow, My Checking, PayPal, and Savings. A red circle highlights the 'Add Account' button in the bottom right corner of the main window. Below this, a separate 'Add Account' button is shown with a hand cursor pointing to it. To the right, a 'Quicken Account Setup' dialog box is open, titled 'What is the financial institution for this account?'. It features a radio button for 'This account is held at the following institution:' and a list box containing 'PayPal', 'Patterson State Bank', 'Patterson State Bank- BB', and 'PayUG Test'. The 'PayPal' option is selected. Below the list box is a link: 'How does Quicken protect my financial information?'. At the bottom of the dialog are 'Cancel' and 'Next' buttons.

More Financial Institutions and New Account Types – 529 and PayPal

Click “Add Account” from the account bar to set up Quicken to track your data from new account types like 529 and PayPal.

When will I use it?

- Update transactions from even more of your account types including 529 and PayPal accounts

How will I use it?

- Start by clicking “Add Account” on the Account Bar

Business Center and Tax Snapshot

Business Tax Deduction
Jan 1, 2008 - May 25, 2008

YTD Deduction: \$8,479.05

Possible Deductions: \$442.17

[Resolve Now](#)

Business Tax Deduction Summary
See your total deductions for this year.

Profit & Loss View in Business Center
See money coming in and out of your business, and your profit/loss status.

+ IN MAY 1 - MAY 31		- OUT MAY 1 - MAY 31		= PROFIT/LOSS MAY	
Recorded Deposits	5,562.24	Recorded Expenses	-545.27	Current Profit on May 15	\$799.00
Upcoming Income	0.00	Upcoming Bills	0.00	Last month's Profit	\$1,000.00
Total		Total		Projected Profit for May	\$6,107.51
	\$5,562.24		-\$545.27	Projected change from last month	+\$5,107.51

Click "Resolve Now" to take advantage of additional possible deductions.

When will I use it?

- To track how much money your business is making
- To make sure you are maximizing your deductions from your business expenses

How will I use it?

- Click the Business tab

Note: Only available in Quicken 2008 Home & Business.

Quicken Billminder Gadget

The screenshot shows the Quicken Billminder window with a table of scheduled bills and deposits. Below the window are two desktop gadgets: 'Upcoming transactions.. Calendar' and 'Upcoming transactions.. List'.

File	Type	Account	Date	Payee/Description	Amount
OURFINANCES	Scheduled	My Checking	6/18/2007	Monthly Fee	-12.00
		Our Savings	6/23/2007	Cell Phone	-53.76
		My Checking	6/26/2007	Anytown Cable TV	-57.18
		My Checking	6/30/2007	Paycheck	1,154.53
		My Checking	7/1/2007	Property Tax	-238.75
		Check to Print	My Checking	Bake Sale Purchases	-25.00

Alerts and Calendar Notes

OURFINANCES

6/21/2007 Payment: Our Savings has scheduled bills or deposits due soon.

6/21/2007 Payment: My Checking has scheduled bills or deposits due soon.

Upcoming transactions.. Calendar

S M T W T F S

S M T W T F S

S M T W T F S

Go to Billminder

Upcoming transactions.. List

(32) Upcoming transact..

(2) Overdue bills

(1) Checks to print

(0) Payments to send

Go to Billminder

Quicken Billminder Gadget

Get reminders of upcoming bills and scheduled payments, directly from your Desktop – even if Quicken is not open.

When will I use it?

- To always stay on top of your bills and scheduled transactions

How will I use it?

- When you set up all your recurring bills and payments in Quicken, the Billminder Gadget will remind you of what's coming up, or what you may have missed from your desktop.

Note: Only available in the Vista operating system for Quicken 2008 Deluxe, Premier, and Home & Business.